



TPC PLUS BERHAD

(Company No.: 615330-T)
(Incorporated in Malaysia)

CONDENSED INTERIM FINANCIAL STATEMENTS UNAUDITED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FOR THE 1ST QUARTER ENDED 30 SEPTEMBER 2011

	(Unaudited) Current Quarter Ended 30 Sep 2011 (RM'000)	(Unaudited) Preceding Year Corresponding Quarter 30 Sep 2010 (restated)* (RM'000)	(Unaudited) Current 3 Months Period To Date 30 Sep 2011 (RM'000)	(Unaudited) Preceding 3 Months Period To Date 30 Sep 2010 (restated)* (RM'000)
Revenue	11,818	13,300	11,818	13,300
Operating Expenses	(11,004)	(11,363)	(11,004)	(11,363)
Profit from Operations	814	1,937	814	1,937
Other Income	33	(760)	33	(760)
Finance Cost	(814)	(463)	(814)	(463)
Profit before income tax	33	714	33	714
Income tax expense	-	-	-	-
Profit after income tax	33	714	33	714
Other comprehensive income	-	-	-	-
Total comprehensive profit for the period	33	714	33	714
Profit attributable to: Equity holders of the Company	33	714	33	714
Earnings Per Share (Based on 80,000,000 shares)				
- Basic (Sen)	0.04	0.89	0.04	0.89
- Diluted (Sen)	0.04	0.89	0.04	0.89

* The financial year end of the Company has been changed from 31 December to 30 June to cover the 18-month period from 1 January 2010 to 30 June 2011. The comparative figures in the preceding year corresponding quarter and period was prepared for reference purpose.

The condensed interim financial should be read in conjunction with the accompanying explanatory notes attached to the interim financial statements and the audited financial statements for financial year ended 31 December 2009.



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CONDENSED INTERIM FINANCIAL STATEMENTS UNAUDITED CONSOLIDATED STATEMENT OF FINANCIAL POSITION FOR THE 1ST QUARTER ENDED 30 SEPTEMBER 2011

	(Unaudited) As At 30 Sep 2011 (RM'000)	(Unaudited) As At 30 Jun 2011 (RM'000)
<u>NON-CURRENT ASSETS</u>		
Property, Plant and Equipment	55,479	55,160
	<u>55,479</u>	<u>55,160</u>
<u>CURRENT ASSETS</u>		
Inventories	935	1,982
Biological Assets	16,953	15,165
Trade Receivables	3,167	3,143
Other Receivables	1,093	1,877
Tax Recoverable	203	203
Cash and Bank Balances	389	2,137
	<u>22,740</u>	<u>24,507</u>
TOTAL ASSETS	<u>78,219</u>	<u>79,667</u>
<u>FINANCED BY:</u>		
Share Capital	40,000	40,000
Share Premium	5,740	5,740
Revaluation Reserves	1,052	1,052
Accumulated Loss	(15,206)	(15,239)
SHAREHOLDERS' EQUITY	<u>31,586</u>	<u>31,553</u>
<u>NON-CURRENT LIABILITIES</u>		
Long Term Borrowings	2,767	3,056
Deferred Taxation	433	433
	<u>3,200</u>	<u>3,489</u>
<u>CURRENT LIABILITIES</u>		
Borrowings	21,032	22,052
Trade Payables	8,119	8,486
Amount Due To Ultimate Holding Company	12,598	12,360
Other Payables	1,684	1,727
	<u>43,433</u>	<u>44,625</u>
TOTAL LIABILITIES	<u>46,633</u>	<u>48,114</u>
TOTAL EQUITY AND LIABILITIES	<u>78,219</u>	<u>79,667</u>
Net Assets Per Share (RM)	0.39	0.39

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CONDENSED INTERIM FINANCIAL STATEMENTS UNAUDITED CONSOLIDATED STATEMENT OF CASH FLOW FOR THE 1ST QUARTER ENDED 30 SEPTEMBER 2011

	(Unaudited) 3 Months Year To Date 30 Sep 2011 (RM'000)	(Unaudited) 3 Months Year To Date 30 Sep 2010 (restated)* (RM'000)
CASH FLOW FROM OPERATING ACTIVITIES		
Profit before income tax	33	714
Adjustments for :		
Non-cash items	1,449	1,089
Operating Profit Before Working Capital Changes	1,482	1,803
Net change in current assets	19	1,183
Net change in current liabilities	(172)	(1,342)
Cash (Absorbed By)/Provided By Operations	1,329	1,644
Other operating activities	(814)	(455)
Net Cash (Used In)/ Provided By Operating Activities	515	1,189
CASH FLOWS FROM INVESTING ACTIVITIES	(954)	(153)
CASH FLOWS FROM FINANCING ACTIVITIES	(1,278)	(5,666)
NET CHANGES IN CASH AND CASH EQUIVALENTS	(1,717)	(4,630)
CASH AND CASH EQUIVALENTS AT BEGINNING OF FINANCIAL PERIOD	(404)	710
CASH AND CASH EQUIVALENTS AT END OF FINANCIAL PERIOD	(2,121)	(3,920)

Property, plant and equipment at aggregate cost of RM954,000 (2010-RM5,399,000) was acquired during the financial year of which Nil (2010-RM1,287,000) was acquired by means of hire-purchase

Note :

Cash and cash equivalent comprises :

Cash and bank balances	389	127
Overdraft	(2,510)	(4,047)
Cash and cash equivalents	(2,121)	(3,920)

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CONDENSED INTERIM FINANCIAL STATEMENTS UNAUDITED CONSOLIDATED STATEMENT OF FINANCIAL POSITION FOR THE 1ST QUARTER ENDED 30 SEPTEMBER 2011

	← Non Distributable →			→ Accumulated Loss	Total
	Share Capital	Share Premium	Revaluation Reserve		
	(RM'000)	(RM'000)	(RM'000)	(RM'000)	(RM'000)
As at 1/7/2011	40,000	5,740	1,052	(15,239)	31,553
Net Profit For The Period	-	-	-	33	33
As at 30/9/2011	40,000	5,740	1,052	(15,206)	31,586

(restated)*	← Non Distributable →			→ Accumulated Loss	Total
	Share Capital	Share Premium	Revaluation Reserve		
	(RM'000)	(RM'000)	(RM'000)	(RM'000)	(RM'000)
As at 1/7/2010	40,000	5,740	1,052	(17,289)	29,503
Net Loss For The Year	-	-	-	714	714
As at 30/9/2010	40,000	5,740	1,052	(16,575)	30,217

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